

Streamlined Annual PHA Plan PHA Fiscal Year 2004

[24 CFR Part 903.12(b)]

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Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

A. ANNUAL STREAMLINED PHA PLAN COMPONENTS

- ☒ 1. Housing Needs
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 - a. PHA Progress on Meeting 5-Year Mission and Goals
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- ☒ 12. FY 2002 Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- ☒ 13. Capital Fund Program 5-Year Action Plan
- ☐ 14. Other (List below, providing name for each item)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;

Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions;

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

Executive Summary (optional)

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

1. Statement of Housing Needs [24 CFR Part 903.12 (b), 903.7(a)]

A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	2230		200
Extremely low income <=30% AMI	N/A	N/A	
Very low income (>30% but <=50% AMI)	N/A	N/A	
Low income (>50% but <80% AMI)	N/A	N/A	
Families with children	2046	92%	
Elderly families	172	8%	
Families with Disabilities	12	1%	
Race/ethnicity	Hispanic	99%	
Race/ethnicity	Caucasian	1%	
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	736	33%	
2 BR	863	39%	
3 BR	543	24%	
4 BR	88	4%	
5 BR	-0-	-0-	
5+ BR	-0-	-0-	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 1			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Housing Needs of Families on the PHA's Waiting Lists			

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	556		48
Extremely low income <=30% AMI	412	74%	
Very low income (>30% but <=50% AMI)	113	20%	
Low income (>50% but <80% AMI)	30	6%	
Families with children			
Elderly families			
Families with Disabilities	248	44.6%	
Race/ethnicity			
Race/ethnicity			
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 21			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

☒ Employ effective maintenance and management policies to minimize the number of

- ☐ public housing units off-line
- ☒ Reduce turnover time for vacated public housing units
- ☒ Reduce time to renovate public housing units
- ☒ Seek replacement of public housing units lost to the inventory through mixed finance development
- ☒ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- ☒ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- ☒ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- ☒ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- ☒ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- ☒ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- ☐ Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- ☒ Apply for additional section 8 units should they become available
- ☒ Leverage affordable housing resources in the community through the creation of mixed - finance housing
- ☒ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- ☒ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- ☒ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- ☒ Employ admissions preferences aimed at families with economic hardships
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- ☒ Employ admissions preferences aimed at families who are working
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- ☒ Seek designation of public housing for the elderly
- ☒ Apply for special-purpose vouchers targeted to the elderly, should they become available
- ☐ Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- ☒ Seek designation of public housing for families with disabilities
- ☒ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- ☒ Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- ☒ Affirmatively market to local non-profit agencies that assist families with disabilities
- ☐ Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- ☒ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- ☐ Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- ☒ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- ☒ Market the section 8 program to owners outside of areas of poverty /minority

☐ concentrations
☐ Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- ☒ Funding constraints
- ☒ Staffing constraints
- ☒ Limited availability of sites for assisted housing
- ☒ Extent to which particular housing needs are met by other organizations in the community
- ☒ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- ☒ Influence of the housing market on PHA programs
- ☒ Community priorities regarding housing assistance
- ☒ Results of consultation with local or state government
- ☒ Results of consultation with residents and the Resident Advisory Board
- ☒ Results of consultation with advocacy groups
- ☐ Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2004 grants)		
a) Public Housing Operating Fund	1,285,213	
b) Public Housing Capital Fund	1,723,170	Public Housing Capital Improvements
c) HOPE VI Revitalization	-0-	
d) HOPE VI Demolition	-0-	
e) Annual Contributions for Section 8 Tenant-Based Assistance	7,557,040	
f) Resident Opportunity and Self-Sufficiency Grants	24,216	Public Housing Supportive Services
g) Community Development Block Grant	-0-	
h) HOME	-0-	
Other Federal Grants (list below)		
Family Self-Sufficiency	52,500	Section 8 Supportive Services
2. Prior Year Federal Grants (unobligated funds only) (list below)		
FFY 2002	495,860	Public Housing Capital Improvements
FFY 2003	1,343,567	Public Housing Capital Improvements
3. Public Housing Dwelling Rental Income	2,041,944	
4. Other income (list below)	-0-	
4. Non-federal sources (list below)	-0-	
Total resources	14,523,510	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.12 (b), 903.7 (b)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- ☐ When families are within a certain number of being offered a unit: (state number)
☒ When families are within a certain time of being offered a unit: (three weeks)
☐ Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- ☒ Criminal or Drug-related activity
☒ Rental history
☒ Housekeeping
☐ Other (describe)

c. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. ☐ Yes ☒ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- ☒ Community-wide list
☐ Sub-jurisdictional lists
☐ Site-based waiting lists
☐ Other (describe)

b. Where may interested persons apply for admission to public housing?

- ☒ PHA main administrative office
☐ PHA development site management office
☐ Other (list below)

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time? ____

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ____

4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) **Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- ☐ PHA main administrative office
- ☐ All PHA development management offices
- ☐ Management offices at developments with site-based waiting lists
- ☐ At the development to which they would like to apply

☐ Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- ☐ One
☒ Two
☐ Three or More

b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- ☐ Emergencies
☒ Over-housed
☒ Under-housed
☒ Medical justification
☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
☒ Resident choice: (state circumstances below)

Voluntary Transfer

☐ Other: (list below)

c. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☒ Victims of domestic violence
☐ Substandard housing

- ☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- ☒ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
☒ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☒ Other preference(s) (list below)

Graduates of job training programs

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
4 ☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden

Other preferences (select all that apply)

- 1 ☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
3 ☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
2 ☐ Other preference(s) (list below)

Graduates of job training programs

4. Relationship of preferences to income targeting requirements:

- ☐ The PHA applies preferences within income tiers

- ☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- ☒ The PHA-resident lease
☒ The PHA's Admissions and (Continued) Occupancy policy
☒ PHA briefing seminars or written materials
☒ Other source (list)

Agency Website

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- ☐ At an annual reexamination and lease renewal
☒ Any time family composition changes
☐ At family request for revision
☐ Other (list)

(6) Deconcentration and Income Mixing

a. ☒ Yes ☐ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. ☐ Yes ☒ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

Deconcentration Policy for Covered Developments			
Development Name	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- ☒ Criminal or drug-related activity only to the extent required by law or regulation
 - ☐ Criminal and drug-related activity, more extensively than required by law or regulation
 - ☐ More general screening than criminal and drug-related activity (list factors):
 - ☐ Other (list below)
- b. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- ☒ Criminal or drug-related activity
 - ☒ Other (describe below)
Previous addresses, family history.

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- ☐ None
 - ☐ Federal public housing
 - ☒ Federal moderate rehabilitation
 - ☐ Federal project-based certificate program
 - ☐ Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- ☒ PHA main administrative office
 - ☐ Other (list below)

(3) Search Time

- a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60-day period to search for a

unit?

If yes, state circumstances below:

A request, in writing, prior to expiration date. A statement of the efforts the family has made to find a units must accompany the request.

(4) Admissions Preferences

a. Income targeting

☒ Yes ☐ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- ☐ Victims of domestic violence
- ☐ Substandard housing
- ☐ Homelessness
- ☐ High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- ☒ Working families and those unable to work because of age or disability
- ☒ Veterans and veterans' families
- ☐ Residents who live and/or work in your jurisdiction
- ☒ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☒ Other preference(s) (list below)
Families that reside in rental housing that has been condemned by the City of Brownsville. Families and residents of the City of Brownsville whose homes (owned or rented) have been destroyed by fire or by natural disasters. Families who reside in a homeless shelter, and are referred through the Los Vecinos Coalition.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on.

If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

☐ Date and Time

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- ☐ Victims of domestic violence
- ☐ Substandard housing
- ☐ Homelessness
- ☐ High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- 4 Veterans and veterans' families
- ☐ Residents who live and/or work in your jurisdiction
- 3 Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- 1 Other preference(s) (list below)
- Families that reside in rental housing that has been condemned by the City of Brownsville. Families and residents of the City of Brownsville whose homes (owned or rented) have been destroyed by fire or by natural disasters. Families who reside in a homeless shelter, and are referred through the Los Vecinos Coalition.**

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- ☒ Date and time of application
- ☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- ☐ This preference has previously been reviewed and approved by HUD
- ☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- ☐ The PHA applies preferences within income tiers
- ☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- ☒ The Section 8 Administrative Plan
☐ Briefing sessions and written materials
☐ Other (list below)

- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- ☒ Through published notices
☐ Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.12(b), 903.7(d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

- a. Use of discretionary policies: (select one of the following two)

- ☒ The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))
☐ The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

- b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0
☐ \$1-\$25
☒ \$26-\$50

2. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% of adjusted income

1. ☐ Yes ☒ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?
2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- ☐ For the earned income of a previously unemployed household member
- ☐ For increases in earned income
- ☐ Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- ☐ Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- ☐ For household heads
- ☐ For other family members
- ☐ For transportation expenses
- ☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
- ☐ Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- ☐ Yes for all developments
- ☐ Yes but only for some developments
- ☒ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- ☐ For all developments
- ☐ For all general occupancy developments (not elderly or disabled or elderly only)
- ☐ For specified general occupancy developments
- ☐ For certain parts of developments; e.g., the high-rise portion
- ☐ For certain size units; e.g., larger bedroom sizes
- ☐ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that

apply)

- ☐ Market comparability study
- ☐ Fair market rents (FMR)
- ☐ 95th percentile rents
- ☐ 75 percent of operating costs
- ☐ 100 percent of operating costs for general occupancy (family) developments
- ☐ Operating costs plus debt service
- ☐ The "rental value" of the unit
- ☐ Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- ☐ Never
- ☐ At family option
- ☐ Any time the family experiences an income increase
- ☒ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_\$120 Per Month_____
- ☐ Other (list below)

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- ☒ The section 8 rent reasonableness study of comparable housing
- ☐ Survey of rents listed in local newspaper
- ☐ Survey of similar unassisted units in the neighborhood
- ☐ Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- ☐ At or above 90% but below 100% of FMR
☐ 100% of FMR
☒ Above 100% but at or below 110% of FMR
☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- ☐ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ The PHA has chosen to serve additional families by lowering the payment standard
☐ Reflects market or submarket
☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- ☒ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ Reflects market or submarket
☐ To increase housing options for families
☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- ☒ Annually
☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- ☒ Success rates of assisted families
☒ Rent burdens of assisted families
☐ Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0
☐ \$1-\$25
☒ \$26-\$50

b. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Capital Improvement Needs

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

A. Capital Fund Activities

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

(1) Capital Fund Program

- a. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.
- b. ☐ Yes ☐ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

(1) Hope VI Revitalization

- a. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)
- b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)
Development name:
Development (project) number:
Status of grant: (select the statement that best describes the current status)
☐ Revitalization Plan under development
☐ Revitalization Plan submitted, pending approval
☐ Revitalization Plan approved
☐ Activities pursuant to an approved Revitalization Plan underway
- c. ☐ Yes ☐ No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan

year? If yes, list development name/s below:

d. ☐ Yes ☐ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

e. ☐ Yes ☐ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

6. Demolition and Disposition

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

a. ☒ Yes ☐ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If “No”, skip to component 7; if “yes”, complete one activity description for each development on the following chart.)

Demolition/Disposition Activity Description
1a. Development name: Poinsettia
1b. Development (project) number: TX007-004
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>05/01/03</u>
5. Number of units affected: 75
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 10/01/04 b. Projected end date of activity: 06/30/06

Demolition/Disposition Activity Description
1a. Development name: Villa del Sol 1b. Development (project) number: TX007-007
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(05/01/04)</u>
5. Number of units affected: 200 6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 10/01/04 b. Projected end date of activity: 06/30/06

7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

- (1) ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

(2) Program Description

a. Size of Program

- ☐ Yes ☒ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 15

b. PHA established eligibility criteria

- ☒ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its

Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

Family must be a family self-sufficiency participant.

c. What actions will the PHA undertake to implement the program this year (list)?

Program in place; conducting “outreach” to lenders.

(3) Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- a. ☒ Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family’s resources.
- b. ☒ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- c. ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).
- d. ☐ Demonstrating that it has other relevant experience (list experience below).

8. Civil Rights Certifications

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

9. Additional Information

[24 CFR Part 903.12 (b), 903.7 (r)]

A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan

(Provide a statement of the PHA’s progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2004_ - 2008_.

The Brownsville Housing Authority has expanded the supply of assisted housing as follows:

Leveraging private/other public funds to create additional housing opportunities.

- 1. PHA has submitted applications for tax-credit ventures that would allow for replacement housing, as well as modernization of existing housing.***
- 2. Actively seeking land for replacement housing.***

The Brownsville Housing Authority has improved the quality of assisted housing as

follows:

- 1. Concentrate on efforts to improve specific management functions**
 - A. Implementing an improved inspection tracking system that allows immediate response in addressing poor housekeeping habits, unreported unit damages, etc.**
 - B. Implementing a better filing system that would manage all aspects of the Section 8 participants data, such as third party verification, inspections, family composition, etc.**
- 2. Provide replacement public housing**
 - A. In the process of disposing of public housing units.**
 - B. Utilizing tax-credit options available for public housing agencies.**

The Brownsville Housing Authority has initiated programs that will increase assisted housing choices as follows:

- 1. Increase voucher payment standards by maintaining them at 110%.**
- 2. Implementing voucher homeownership program, and are currently seeking out lenders to provide financing for homebuyers.**

B. Criteria for Substantial Deviations and Significant Amendments

(1) Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

a. Substantial Deviation from the 5-Year Plan

1. Any change to the Mission Statement;
2. 50% deletion from or addition to the goals and objectives, as a whole;
3. 50% or more decrease in the quantifiable measurement of any individual goal or objective.

b. Significant Amendment or Modification to the Annual Plan

1. Any increase or decrease over 50% in the funds projected in the Financial Resource Statement and/or the Capital Fund Program Annual Statement.
2. Any change in a policy or procedure that requires a regulatory 30-day posting;
3. Any submission to HUD that requires a separate notification to residents, such as Hope VI, Public Housing Conversion, Demolition/Disposition, Designated Housing or Homeownership Programs, and;
4. Any change inconsistent with the local, approved Consolidated Plan, in the discretion of the Executive Director.

C. Other Information

[24 CFR Part 903.13, 903.15]

(1) Resident Advisory Board Recommendations

a. ☐ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

b. In what manner did the PHA address those comments? (select all that apply)

☐ Considered comments, but determined that no changes to the PHA Plan were necessary.

☐ The PHA changed portions of the PHA Plan in response to comments
List changes below:

☐ Other: (list below)

(2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

☒ Yes ☐ No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board: **Mary Gutierrez**

Method of Selection:

☒ Appointment

The term of appointment is (include the date term expires): 03/02 to 03/04.

☐ Election by Residents (if checked, complete next section--Description of Resident Election Process)

Description of Resident Election Process

Nomination of candidates for place on the ballot: (select all that apply)

☐ Candidates were nominated by resident and assisted family organizations

☐ Candidates could be nominated by any adult recipient of PHA assistance

☐ Self-nomination: Candidates registered with the PHA and requested a place on

- ☐ ballot
☐ Other: (describe)

Eligible candidates: (select one)

- ☐ Any recipient of PHA assistance
☐ Any head of household receiving PHA assistance
☐ Any adult recipient of PHA assistance
☐ Any adult member of a resident or assisted family organization
☐ Other (list)

Eligible voters: (select all that apply)

- ☐ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
☐ Representatives of all PHA resident and assisted family organizations
☐ Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- ☐ The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
☐ The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
☐ Other (explain):

Date of next term expiration of a governing board member: 03/04

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position): Mayor Eduardo Trevino

(3) PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

Consolidated Plan jurisdiction: (City of Brownsville, Texas)

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

- ☒ The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
☐ The PHA has participated in any consultation process organized and offered by

- ☐ the Consolidated Plan agency in the development of the Consolidated Plan.
- ☐ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

(4) (Reserved)

Use this section to provide any additional information requested by HUD.

10. Project-Based Voucher Program

- a. ☐ Yes ☒ No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.
- b. ☐ Yes ☒ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- ☐ Low utilization rate for vouchers due to lack of suitable rental units
- ☐ Access to neighborhoods outside of high poverty areas
- ☐ Other (describe below:)

- c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records	5 Year and Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
	Consortium agreement(s).	Annual Plan: Agency Identification and Operations/ Management
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE	Annual Plan: Capital

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	VI Revitalization Plans, or any other approved proposal for development of public housing.	Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
	Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection	Joint PHA Plan for Consortia
	Other supporting documents (optional). List individually.	(Specify as needed)

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Brownsville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX-59-P007501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,000.00			
3	1408 Management Improvements	72,700.00			
4	1410 Administration	143,681.70			
5	1411 Audit	1,000.00			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	32,000.00			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	1,112,535.30			
11	1465.1 Dwelling Equipment—Nonexpendable	21,900.00			
12	1470 Nondwelling Structures	6,000.00			
13	1475 Nondwelling Equipment	7,000.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	10,000.00			
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	10,000.00			
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,436,817.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Brownsville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX59P007501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Operations	May Not Exceed 20% of Total Grant	14 06		20,000.00				
Management	May Not Exceed 20% of Total Grant							
Improvements	PHAS Requirements – Staff Training	14 08		2,500.00				
Agency-Wide	CFP Staff Training			5,000.00				
	Homeownership – Resident Training			1,000.00				
	Resident Council Leadership – Resident Training			1,200.00				
	Homeownership Coordination: Staff (includes sundry, training, HO related items)			17,000.00				
	Resident Initiatives Coordinator – Mgt Imp Staff			30,000.00				
	Benefits	14 08		16,000.00				
	Total			72,700.00				
Operations	May Not Exceed 10% of Total Grant							
Agency-Wide	CFP Coordinator	14 10		36,500.00				
	CFP Const. Superintendent/Inspector (59%)			22,000.00				
	CFP Administrative Clerk			18,000.00				
	Other (Prorated Salaries)			29,740.70				
	Benefits			33,600.00				
	Sundry – CFP office expense			3,841.00				
	Total	14 10		143,681.70				
	Sub-Total This Page			236,381.70				
Audit	Audit	14 11		1,000.00				

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Brownsville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX59P007501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Fees & Costs	Professional Services	14 30		10,000.00				
A&E	Inspection Costs 41% (In House)			18,000.00				
Agency-Wide	Printing/Advertising Cost			4,000.00				
	Total	14 30		32,000.00				
TX007-P001	Dwelling Structures							
Buena Vida	Paint Interior of Units	14 60	12	14,400.00				
	Replace Bathroom Tub/Tile (2 Story Units)		12	30,000.00				
	Total Buena Vida			44,400.00				
TX 007-P002	Dwelling Structures							
Bougainvillea	Paint Interior of 10 Units	14 60	10	12,000.00				
	Total Bougainvillea			12,000.00				
TX007-P003	Dwelling Structures							
Victoria Gardens	Paint Interior of Units	14 60	10	12,000.00				
	Total Victoria Gardens			12,000.00				
	Sub-Total This Page			101,400.00				
TX007-P006	Dwelling Structures							

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Brownsville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX59P007501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Citrus Gardens	Comprehensive Renovation/Modernization of 24 Units: (Force Account) Demolition, Framing, Rough Plumbing & Electrical, Drywall, Tape & Float (Texture, Latex, Paint), Ceramic Tile, Vinyl Tile, Kitchen Cabinets, Mill Finish (Doors, Molding, Accessories, Door Knobs), Final Electrical & Plumbing, Painting (Oil Based Paint), Cleaning & Relocation, Roofs (Demolition, Framing, Decking, Shingles, Soffits, & Painting), Replace Kitchen Cabinets, Other Related Items i.e. Permits, etc. @ \$20,424 / unit.	14 60	24	490,176.00				
	Total Citrus Gardens	14 60		490,176.00				
TX007-P0011	Dwelling Structures	14 60	10	156,259.30				
Citrus Annex	Comprehensive Modernization of Units (Force Account) Demolition, Framing, Rough Plumbing, Rough Electrical, Drywall, Tape & Float (Texture, Latex Paint), Ceramic Tile, Vinyl Tile, Kitchen Cabinets, Mill Finish (Doors, Molding, Accessories, Door Knobs), Final Electric, Final Plumbing, Painting (Oil Base Paint), Cleaning, Permits & Relocation & Other related items i.e. permits, etc., @ \$15, 600 per Unit							
	Total Citrus Annex	14 60		156,259.30				
	Sub-Total This Page			646,435.30				
TX007-P0015	Dwelling Structures							

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Brownsville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX59P007501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Scattered Sites	Paint & Repair (interior/exterior)	14 60	5	7,500.00				
TX007-P0018								
Sunset Terrace	Paint Interior	14 60	8	11,200.00				
Agency Wide	504 Compliance requirements (F/A)	14 60	10	150,000.00				
Dwelling Structures	Provide Uniforms for Force Account	14 60		4,000.00				
	Vehicle Mnt/Upkeep/Gasoline	14 60		5,000.00				
	Roach/Termite Treatment	14 60		50,000.00				
	Force Account Benefits i.e. Retire. Life	14 60		170,000.00				
	Subtotal			379,000.00				
Dwelling	Ranges	14 65		8,400.00				
Equipment (AW)	Refrigerators	14 65		13,500.00				
	Subtotal	14 65		21,900.00				
Non-Dwelling								
Structures (AW)	CFP Warehouse/Admin Facility	14 70		6,000.00				
	Sub-Total This Page			425,600.00				
Non-Dwelling	CFP Tools and Equipment/Safety equipment	14 75		5,000.00				
Equipment (AW)	CFP Computer Hardware/upgrades	14 75		2,000.00				

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Brownsville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX59P007501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quanti ty	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Subtotal	14 75		7,000.00				
Relocation (AW)	Relocation Cost	14 95 .1		10,000.00				
Contingency	May not exceed 8% of Total Grant	15 02		10,000.00				
	Sub-Total This Page			27,000.00				
	TOTAL FOR CFP FFY 2003			1,436,817.00				

13. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Brownsville Housing Authority		Grant Type and Number Capital Fund Program No: TX59P007501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TX 007-P001							
Buena Vida	09/17/06			09/17/08			
TX 007-P002							
Bougainvillea	09/17/06			09/17/08			
TX 007-P003							
Victoria Gardens	09/17/06			09/17/08			
TX 007-P006							
Citrus Gardens	09/17/06			09/17/08			
TX 007-P0011							
Citrus Annex	09/17/06			09/17/08			
TX 007-P0015							
Scattered Sites	09/17/06			09/17/08			
TX 007-P0018							
Sunset Terrace	09/17/06			09/17/08			
Agency Wide:							
Administration	09/17/06			09/17/08			
Mgmt Improve(s)	09/17/06			09/17/08			
Physical Improve(s)	09/17/06			09/17/08			
Dwelling Eqpt	09/17/06			09/17/08			

13. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name Brownsville Housing Authority				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 2004	Work Statement for Year 2 FFY Grant: PHA FY: 2005	Work Statement for Year 3 FFY Grant: PHA FY: 2006	Work Statement for Year 4 FFY Grant: PHA FY: 2007	Work Statement for Year 5 FFY Grant: PHA FY: 2008
TX007-P001 Buena Vida	Annual Statement	12,000.00	20,046.00	12,000.00	12,000.00
TX007-P002 Bougainvillea		11,018.00	11,000.00		
TX007-P003 Victoria Gardens					
TX007-P004 Poinsettia I					
TX007-P005 Poinsettia II					
TX007-P006 Citrus Gardens		469,752.00	490,176.00	571,872.00	490,176.00
TX007-P007 Villa del Sol					40,000.00
TX007-P008 Las Brisas		155,000.00	155,000.00	155,000.00	155,000.00
TX007-P009 Linda Vista		54,486.00	45,000.00	20,000.00	20,000.00
TX007-P0011 Citrus Gardens Annex		155,000.00			
TX007-P0015 Scattered Housing					
TX007-P0017 Rose Gardens			11,197.00		
TX007-P018 Sunset Terrace					
Contingency 8% of Total Grant		10,000.00	10,000.00	10,000.00	10,000.00
Physical Improvement		867,256.00	742,419.00	768,872.00	727,176.00
Management Improvements		84,000.00	85,000.00	90,000.00	85,000.00
Non-dwelling Structures & Equipment		299,975.00	360,900.00	351,447.00	395,053.00
Administration		120,546.00	122,902.00	125,329.00	127,829.00
Other		45,040.00	85,596.00	61,169.00	61,759.00
Operations		20,000.00	40,000.00	40,000.00	40,000.00
CFP Funds Listed for 5-year planning		1,436,817.00	1,436,817.00	1,436,817.00	1,436,817.00
Replacement Housing Factor Funds					
Grand Total		1,436,817.00	1,436,817.00	1,436,817.00	1,436,817.00

13. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: PHA FY: 05			Activities for Year: <u>2</u> FFY Grant: PHA FY: 05		
2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX007P001 Buena Vida	Paint Interior of Units	12,000.00	TX007P008 Las Brisas	Termite Damage (Unit Renovation)	155,000.00
Annual	TX007P002 Bougainvillea	Paint Interior of Units (Phase I)	11,018.00	TX007P009 Linda Vista	Laundry Rooms Repair	54,486.00
Statement				TX007-P011 Citrus Annex	Comprehensive Renovation	155,000.00
	TX007P006 Citrus Gardens	Comprehensive Modernization (Force Account) Lavatory, Toilet, Bathtub, Ceiling, Closet Door, Drywall, Electrical Upgrade, Interior / Exterior Light, Entry Door, VCT Floor, Kitchen Cabinets, Sink & Faucet, Kitchen Cabinets Countertop, Replace sheetrock on Interior Walls, Paint interior/exterior of units, Bathroom exhaust fan, range hood, security screen door, front/rear windows, some encapsulation as needed, sidewalks, 504 requirements and other related items @ 61,272 per unit.	469,752.00	AGENCY WIDE	504 Compliance Uniforms for Force Account CFP Vehicle Maintenance / Upkeep/Gasoline Exp Roach Termite Treatment FA employee benefits Replacement of Appliances CFP Whse/CFP Admn Fac CFP Tools / Equipment / Safety Equip CFP Computer Hardware SUBTOTAL	30,000.00 4,000.00 5,000.00 49,075.00 174,000.00 21,900.00 6,000.00 5,000.00 5,000.00 299,975.00
Total CFP Estimated Cost			\$492,770.00			\$509,461.00

13. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :__3__ FFY Grant: PHA FY: 06			Activities for Year: __3__ FFY Grant: PHA FY: 06		
2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX007P001 Buena Vida	Paint Interior of Units	20,046.00	TX007P009 Linda Vista	Closet Doors (replace bi- fold doors w/ reg) Vanities Replacement TOTAL	35,000.00 10,000.00 45,000.00
Annual	TX007P002 Bougainvillea	Paint Interior of Units (Phase I)	11,000.00	TX007-P017 Rose Gardens	Paint Interior	11,197.00
Statement						
	TX007P006 Citrus Gardens	Comprehensive Modernization (Force Account) Lavatory, Toilet, Bathtub, Ceiling, Closet Door, Drywall, Electrical Upgrade, Interior / Exterior Light, Entry Door, VCT Floor, Kitchen Cabinets, Sink & Faucet, Kitchen Cabinets Countertop, Replace sheetrock on Interior Walls, Paint interior/exterior of units, Bathroom exhaust fan, range hood, security screen door, front/rear windows, some encapsulation as needed, sidewalks, 504 requirements and other related items @ 61,272 per unit.	490,176.00	AGENCY WIDE	504 Compliance Uniforms for Force Account CFP Vehicle Maintenance / Upkeep/Gasoline Exp Roach Termite Treatment FA employee benefits Replacement of Appliances CFP Whse/CFP Admn Fac CFP Tools / Equipment / Safety Equip CFP Computer Hardware SUBTOTAL	90,000.00 4,000.00 5,000.00 50,000.00 174,000.00 21,900.00 6,000.00 5,000.00 5,000.00 360,900.00
	TX007P008 Las Brisas	Termite Damage (Unit Renovation)	155,000.00			
Total CFP Estimated Cost			\$665,222.00			\$417,097.00

13. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : <u>4</u> FFY Grant: PHA FY: 07			Activities for Year: <u>4</u> FFY Grant: PHA FY: 07		
2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX007P001 Buena Vida	Paint Interior of Units	12,000.00	TX007P008 Las Brisas	Termite Damage (Unit Renovation)	155,000.00
Annual				TX007P009 Linda Vista	Interior Paint	20,000.00
Statement						
	TX007P006 Citrus Gardens	Comprehensive Modernization (Force Account) Lavatory, Toilet, Bathtub, Ceiling, Closet Door, Drywall, Electrical Upgrade, Interior / Exterior Light, Entry Door, VCT Floor, Kitchen Cabinets, Sink & Faucet, Kitchen Cabinets Countertop, Replace sheetrock on Interior Walls, Paint interior/exterior of units, Bathroom exhaust fan, range hood, security screen door, front/rear windows, some encapsulation as needed, sidewalks, 504 requirements and other related items @ 61,272 per unit.	571,872.00	AGENCY WIDE	504 Compliance Uniforms for Force Account CFP Vehicle Maintenance / Upkeep/Gasoline Exp Roach Termite Treatment FA employee benefits Replacement of Appliances CFP Whse/CFP Admn Fac CFP Tools / Equipment / Safety Equip CFP Computer Hardware SUBTOTAL	49,391.00 4,000.00 5,000.00 50,000.00 174,000.00 21,900.00 6,000.00 5,000.00 5,000.00 351,447.00
Total CFP Estimated Cost			\$583,872.00			\$526,447.00

Capital Fund Program Five-Year Action Plan		
Part II: Supporting Pages—Work Activities		
Activities for Year 1	Activities for Year : <u>5</u> FFY Grant: PHA FY: 08	Activities for Year: <u>5</u> FFY Grant: PHA FY: 08

13. Capital Fund Program Five-Year Action Plan

2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TX007P001 Buena Vida	Paint Interior of Units	12,000.00	TX007P008 Las Brisas	Termite Damage (Unit Renovation)	155,000.00
Annual				TX007P009 Linda Vista	Interior Paint	20,000.00
Statement						
	TX007P006 Citrus Gardens	Comprehensive Modernization (Force Account) Lavatory, Toilet, Bathtub, Ceiling, Closet Door, Drywall, Electrical Upgrade, Interior / Exterior Light, Entry Door, VCT Floor, Kitchen Cabinets, Sink & Faucet, Kitchen Cabinets Countertop, Replace sheetrock on Interior Walls, Paint interior/exterior of units, Bathroom exhaust fan, range hood, security screen door, front/rear windows, some encapsulation as needed, sidewalks, 504 requirements and other related items @ 61,272 per unit.	490,176.00	AGENCY WIDE	504 Compliance Uniforms for Force Account CFP Vehicle Maintenance / Upkeep/Gasoline Exp Roach Termite Treatment FA employee benefits Replacement of Appliances CFP Whse/CFP Admn Fac Office Renovation CFP Tools / Equipment / Safety Equip CFP Computer Hardware SUBTOTAL	92,997.00 4,000.00 5,000.00 50,000.00 174,000.00 21,900.00 6,000.00 31,156.00 5,000.00 5,000.00 395,053.00
	TX007-P008 Las Brisas	Comprehensive Modernization (Force Account) 28 units Lavatory, Toilet, Bathtub, Ceiling, Closet Door, Drywall, Electrical Upgrade, Interior / Exterior Light, Entry Door, VCT Floor, Kitchen Cabinets, Sink & Faucet, Kitchen Cabinets Countertop, Replace sheetrock on Interior walls, Paint interior / exterior of units, Bathroom exhaust fan, range hood, security screen door, front/rear windows, sidewalks, 504 requirements and other related items @ 6,505 per unit.	40,000.00			
Total CFP Estimated Cost			\$542,176.00			\$570,053.00

Capital Fund Program Five-Year Action Plan		
Part II: Supporting Pages—Work Activities		
Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: PHA FY: 05	Activities for Year: <u>3</u> FFY Grant: PHA FY: 06

13. Capital Fund Program Five-Year Action Plan

2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	Other (Line "F")			Other (Line "F")		
Annual	Fees and Costs	Professional Services	10,000.00	Fees and Costs	Professional Services	10,000.00
Statement		Inspection Costs (in house)	18,540.00		Inspection Costs (in house)	19,096.00
		Printing Costs	4,000.00		Printing Costs	4,000.00
		Consultant Fees, Annual Plan	1,500.00		Consultant Fees, Annual Plan	1,500.00
		Audit	1,000.00		Audit	1,000.00
		Relocation Costs	10,000.00		Relocation Costs	10,000.00
				Site Improvements	Repair/Replace Fencing	15,000.00
	Contingency	(Max. 8% of Grant)	10,000.00		Ground/Soil Erosion	10,000.00
					Landscaping / Tree Trimming & Removal	5,000.00
	Administration	CFP Coordinator	37,595.00		Replace Sidewalks	10,000.00
	(partial)	CFP Const. Superintendent / Ins	21,855.00			
		CFP Admin Clerk	19,096.00	Contingency	(Max. 8% of Grant)	10,000.00
		Benefits	39,000.00			
		Sundry – CFP Office expense	3,000.00	Administration	CFP Coordinator	38,723.00
				(partial)	CFP Const. Superintendent / Ins	22,510.00
					CFP Admin Clerk	19,669.00
					Benefits	39,000.00
					Sundry – CFP Office expense	3,000.00
Total CFP Estimated Cost			\$175,586.00			\$218,498.00

Capital Fund Program Five-Year Action Plan		
Part II: Supporting Pages—Work Activities		
Activities for Year 1	Activities for Year : <u>4</u> FFY Grant: PHA FY: 07	Activities for Year: <u>5</u> FFY Grant: PHA FY: 08

13. Capital Fund Program Five-Year Action Plan

2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	Other (Line "F")			Other (Line "F")		
Annual	Fees and Costs	Professional Services	10,000.00	Fees and Costs	Professional Services	10,000.00
Statement		Inspection Costs (in house)	19,669.00		Inspection Costs (in house)	20,259.00
		Printing Costs	4,000.00		Printing Costs	4,000.00
		Consultant Fees, Annual Plan	1,500.00		Consultant Fees, Annual Plan	1,500.00
		Audit	1,000.00		Audit	1,000.00
		Relocation Costs	10,000.00		Relocation Costs	10,000.00
	Site Improvements	Landscaping / Tree Trimming & Removal	5,000.00	Site Improvements	Landscaping / Tree Trimming & Removal	5,000.00
		Replace Sidewalks	10,000.00		Replace Sidewalks	10,000.00
	Contingency	(Max. 8% of Grant)	10,000.00	Contingency	(Max. 8% of Grant)	10,000.00
	Administration	CFP Coordinator	38,885.00	Administration	CFP Coordinator	41,081.00
	(partial)	CFP Const. Superintendent / Ins	23,185.00	(partial)	CFP Const. Superintendent / Ins	23,881.00
		CFP Admin Clerk	20,259.00		CFP Admin Clerk	20,867.00
		Benefits	39,000.00		Benefits	39,000.00
		Sundry – CFP Office expense	3,000.00		Sundry – CFP Office expense	3,000.00
Total CFP Estimated Cost			\$196,498.00			\$199,588.00

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year : <u> 2 </u> FFY Grant: PHA FY: 05			Activities for Year: <u> 3 </u> FFY Grant: PHA FY: 06		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	PHAS Requirements	3,000.00		PHAS Requirements	3,000.00

13. Capital Fund Program Five-Year Action Plan

	CFP Training	2,000.00		CFP Training	8,000.00
	Upgrade Software	5,000.00			
	Homeownership-Resident Training	1,800.00		Homeownership-Resident Training	1,800.00
	Resident Council Leadership	1,200.00		Resident Council Leadership	1,200.00
	Homeownership Coordination: Staff (Sundry, Training, other HO Related items)	25,000.00		Homeownership Coordination: Staff (Sundry, Training, other HO Related items)	25,000.00
	Resident Initiatives Coordinator	30,000.00		Resident Initiatives Coordinator	30,000.00
	Benefits	16,000.00		Benefits	16,000.00
	Operations Expense	20,000.00		Operations Expense	40,000.00
Total CFP Estimated Cost		\$104,000.00			\$125,000.00

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year : <u>4</u> FFY Grant: PHA FY: 07			Activities for Year: <u>5</u> FFY Grant: PHA FY: 08		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost

13. Capital Fund Program Five-Year Action Plan

	PHAS Requirements	3,000.00		PHAS Requirements	3,000.00
	CFP Training	8,000.00		CFP Training	8,000.00
	Upgrade Software	5,000.00			
	Homeownership-Resident Training	1,800.00		Homeownership-Resident Training	1,800.00
	Resident Council Leadership	1,200.00		Resident Council Leadership	1,200.00
	Homeownership Coordination: Staff (Sundry, Training, other HO Related items)	25,000.00		Homeownership Coordination: Staff (Sundry, Training, other HO Related items)	25,000.00
	Resident Initiatives Coordinator	30,000.00		Resident Initiatives Coordinator	30,000.00
	Benefits	16,000.00		Benefits	16,000.00
	Operations Expense	40,000.00		Operations Expense	40,000.00
Total CFP Estimated Cost		\$130,000.00			\$125,000.00